

Amundi Index Solutions

Société d'investissement à capital variable
Registered office : 5, Allée Scheffer
L-2520 Luxembourg
R.C.S. de Luxembourg B206-810

Luxembourg, 29 January 2024

NOTICE TO SINGAPORE SHAREHOLDERS

AMUNDI INDEX SOLUTIONS (the "SICAV")

– Amundi Prime USA (the "Sub-Fund")

CONSOLIDATION OF CERTAIN CLASSES

We refer to the above Sub-Fund, which is recognised in Singapore by the Monetary Authority of Singapore (the "**Authority**") pursuant to section 287 of the Securities and Futures Act 2001.

We would like to inform you that we have decided to consolidate the ETF Share Classes of the Sub-Fund (the "**Transferred ETF Share Classes**") with Amundi Prime USA UCITS ETF, a sub-fund of Amundi ETF ICAV as from 6 March 2024 (the "**Consolidation**").

In order to optimise the operational implementation of the Consolidation, no subscription, conversion and/or redemption orders relating to shares of the Sub-Fund will be accepted from 29 February 2024 14h00 (CET), until 5 March 2024. Orders received during this period will be rejected.

Only Shareholders of the Transferred ETF Share Classes are concerned by the Consolidation.

Shareholders remaining in the Sub-Fund will not suffer any detrimental effect as a result of the Consolidation, but will be effected by the freeze period mentioned above.

All the current features of the Sub-Fund will remain unchanged, including its Investment Objective, Investment Policy, Investment techniques, and the total fees.

Please refer to the attached Luxembourg notice to investors dated 29 January 2024 for further and other information on these changes.

Should you have any queries on your investment in the Sub-Fund, you may contact the Singapore Representative of the SICAV, Amundi Singapore Limited, at (65) 6439 9333 or your distributor.

Yours faithfully,

The Board of Directors

Amundi Index Solutions
Société d'investissement à capital variable
Registered Office: 5, allée Scheffer, L-2520 Luxembourg,
Grand Duchy of Luxembourg
R.C.S. de Luxembourg B206810
(the « **Company** »)

Luxembourg, 29 January 2024

**NOTICE TO SHAREHOLDERS OF
Amundi Prime USA
(the "Sub-Fund")**

Dear Shareholder,

We inform you that the board of directors of the Company (the "**Board**") has decided to proceed with the consolidation of the ETF Share Classes of the Sub-Fund (the "**Transferred ETF Share Classes**") with Amundi Prime USA UCITS ETF (the "**Receiving Sub-Fund**"), a sub-fund of Amundi ETF ICAV (the "**Receiving UCITS**") as from 6 March 2024 (the "**Effective date**") (the "**Consolidation**").

The Receiving UCITS is an *Irish UCITS collective asset-management vehicle* established as an umbrella fund with segregated liability between its sub-funds and registered under the Irish Collective Asset management Vehicles Act 2015 having its registered office at One George's Quay Plaza, George's Quay, Dublin 2, Ireland, registered under the laws of Ireland with number C461194 and authorised by Central Bank of Ireland (CBI).

In order to optimise the operational implementation of the Consolidation, no subscription, conversion and/or redemption orders relating to shares of the Sub-Fund will be accepted from 29 February 2024 14h00 (CET), until 5 March 2024. Orders received during this period will be rejected.

Only Shareholders of the Transferred ETF Share Classes are concerned by the Consolidation. As from the Effective Date, their shares will automatically be converted into shares of the Receiving Sub-Fund of which they will become shareholders.

Shareholders remaining in the Sub-Fund will not suffer any detrimental effect as a result of the Consolidation, but will be effected by the freeze period mentioned above.

All the current features of the Sub-Fund will remain unchanged, including its Investment Objective, Investment Policy, Investment techniques, and the total fees.

The following documents are at your disposal for inspection and for copies free of charge during normal business hours at the registered office of the SICAV.

- the common terms of Consolidation;
- the latest prospectus and KID of the Sub-Fund and the Receiving Sub-Fund;
- copy of the Consolidation report prepared by the auditor;
- copy of the statement related to the Consolidation issued by the depositary of each of the Sub-Fund and the Receiving Sub-Fund.

Yours faithfully,

The Board
