

Amundi SMART Portfolio 2025

Designed to give SMARTer returns

Confidence
must be earned
Amundi
ASSET MANAGEMENT

Stable

>90% in bonds
Average Investment Grade

Multiple

Geographies, Sectors &
Assets

A.I. powered

Boost to total return

Resilient

Amundi's strong track
record in Fixed Income

Three-tiered return

A.I. boost + Bond coupons +
Capital at maturity*

Singapore's First A.I. powered multi-asset strategy

Indicative Portfolio at inception

~90.5% Core Bonds**

- ✦ Global bonds & debt securities
(Average Investment Grade
i.e. BBB- and above)

~5.5% A.I. Boost

Call Option¹ linked to AiMAX5
A.I. multi-asset index

~4% Liquidity

Short dated instruments
Including cash & cash equivalents
catering for fund expenses
& redemptions

Quality
global
bonds

**Min 70%
Investment
Grade Bonds**

Total Return

A.I. boost

- ✦ Upside only
- ✦ Cost of the call option is covered by
income from global bonds

Bond coupons

Regular income² **up to 5%** over 4 years

Capital at maturity*

- ✦ Diversified bond portfolio of 40-50
holdings
- ✦ Quality names picked by proven
credit analysis

A.I. refers to Artificial Intelligence Indicative portfolio for illustrative purposes only. Asset allocation is calculated taking into consideration the net option value around inception, future option premium payments and bond holdings.
*Provided no bonds default **Includes 5.4% short-term bonds used to purchase call option. Average credit rating of at least BBB- by Standard & Poor's (or other equivalent ratings).

Managed by **Amundi**
ASSET MANAGEMENT

Exclusively
Distributed by



A smart approach to wealth accumulation

	Multi-Asset Fund	Fixed Income Fund	Amundi SMART Portfolio 2025
Pre-defined investment tenor			★
Known yield to maturity in advance*			★
Decreasing sensitivity to interest rate fluctuations			★
Controlled volatility			★
Principal back at maturity*		Variable	★
Liquidity	★	★	★
Designed to outperform inflation in the long run	★		★

*Returns and repayment of principal are not guaranteed and a loss of capital invested may occur. All investing is subject to risk, including possible loss of principal. For the avoidance of doubt, the Fund is not a guaranteed or capital-protected product.

Amundi’s Track Record³

No. 1 European Asset Manager & Top 10 Globally


Managing Fixed Maturity Portfolios since 1986 with 0 default cases**

50 years in Asia

**Past performance is not indicative of future performance.

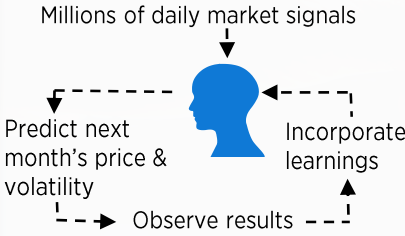
AiMAX5

★ Artificially Intelligent Multi-Asset Index, the first and only of its kind ★



1. Turning Big Data into Investment Insight


Millions of daily market signals



Predict next month's price & volatility

Incorporate learnings

Observe results




2. Diverse & efficient to maximize returns

15 ETFs across 5 asset classes

★

Weekly allocation to maximize returns based on A.I. projection



3. Volatility Control

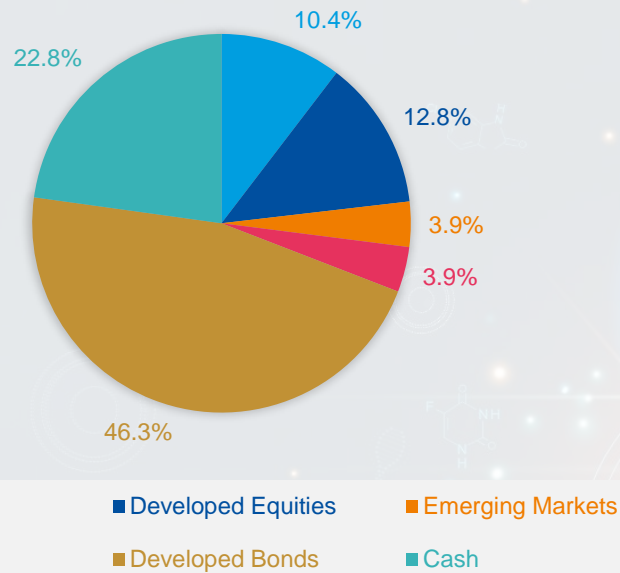
Dynamic daily risk control mechanism

reacts to changing market conditions

Sources: HSBC; AiMAX5 is exclusively licensed to the HSBC group.

A.I. Call Option¹ in ETFs

AiMAX5 ETF allocation



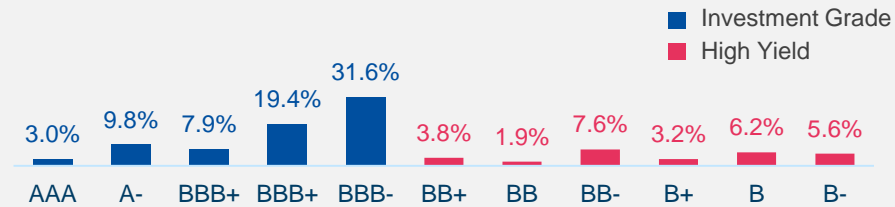
Source: HSBC, Solactive, as of 28 February 2021. AiMAX5 seeks a 5% daily volatility target. Post application of the 5% risk control, the percentage of assets unallocated to the portfolio of ETFs in the different sectors generates a zero return and is therefore deemed as cash. Portfolio allocations may vary overtime. For illustrative purposes only. For more information visit aimax5.gbm.hsbc.com

PORTFOLIO SPECIFICATIONS

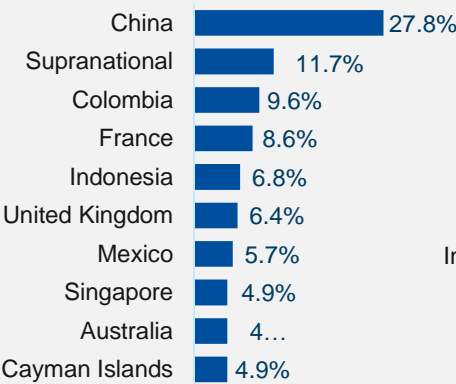
Initial Offer Period	26 April – 30 June 2021 <i>No subscriptions are permitted after the Initial Offer Period</i>
Fund Inception Date	6 July 2021
Base currency	USD
Subscription Mode	Cash
Switching	Not available

Global Fixed Maturity Portfolio⁴ ⬆ ≥70% Investment Grade

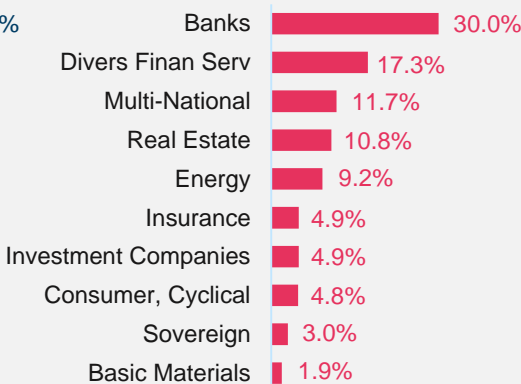
Credit Rating



Top 10 Country Breakdown



Top 10 Sector Breakdown



For illustrative purposes only. Portfolio allocations may vary overtime.

Important Information

Sources: Amundi, HSBC. Unless otherwise stated, all information is as of 26 April 2021.

1-The Call Option is traded with HSBC Bank plc. as the counterparty (“Counterparty”). The price of the Call Option will incorporate a 1.8% fee based on the initial notional amount of the Call Option. Such fee may include index license fees and a profit component payable to the Counterparty. On or soon after the inception date of the Sub-Fund, the value of the Call Option is expected to drop by around 1.8% mainly due to the underlying AiMAX5’s index license fees, risk management and commission charges from the Counterparty.

2-Income target can be exceeded or undershot and should not be construed as an assurance or guarantee. Returns are not guaranteed and a loss of capital invested may occur. Investments in the Fund are subject to investment risks, including the possible loss of the principal amount invested. Any forecast, projection or target is indicative only and is not guaranteed in any way. Amundi accepts no liability for any deviation to the forecast, projection or target.

3-No.1 European asset manager based on global assets under management (AUM) and the main headquarters being based in Europe – Source IPE “Top 500 asset managers” published in June 2020 and based on AUM as at December 2019.

4-Indicative portfolio information as at 12 March 2021 for illustrative purposes only. Internal guidelines given for indicative purposes only. May change without prior notice. Model portfolio or simulated performance results do not represent actual trading and therefore the performance results may not compensate for the impact, if any, of the lack of liquidity, money flow, tax implications and other market risk factors. No representation is made that the actual portfolio will or is likely to achieve profits or losses similar to the model portfolio. The portfolio characteristics of the actual portfolio may be different and prospective investors should use the information here as reference only.

5-50% of the annual management fee will be retained by the Manager and 50% of the annual management fee will be paid by the Manager to financial advisers (trailer fees). Your financial adviser is required to disclose to you the amount of trailer fee it receives from the Manager.

6-Dividend may be distributed out of dividend/interest income and/or capital gains and (in the event that dividend/interest income and/or capital gains are insufficient) out of capital attributable to the relevant share class. Investors should also note that the declaration and/or payment of distributions (whether out of dividend/interest income, capital gains, capital or otherwise) may have the effect of lowering the NAV of the relevant share class. Past payout yields and payments do not represent future payout yields and payments. The payouts are neither guaranteed nor assured unless specifically stated in the prospectus of the Sub-Fund. The Manager has the sole discretion to determine whether a payout is to be made and the rate and/or frequency of distribution.

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